



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Offerings are tight for prompt deliveries and light to moderate for deferred shipments. Demand was light to moderate. Parts and meats trading was slow to moderate. Demand was mixed light to good. Offerings were adequate to short.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was light to moderate. Offerings were adequate to short.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	77-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	75-77	-	-	-
CENTRAL REGION 4/	74-75	-	-	-
WESTERN REGION 5/	75	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION 4/	74-75	-	-	-
WESTERN REGION	75	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JULY 2006.

The market tone on parts and meats steady to firm. Demand light to good. Export interest was noted from Asia and Mexico. Offerings short to adequate and held with confidence. Trading light to moderate with buyers selective.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	119.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	135.00	13
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	440
DRUMSTICKS, TOM		F	31.21	78
DRUMSTICKS, TOM--FRESH		F	31.09	110
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM	31.00-34.00		31.60	100
WINGS, FULL-CUT, HEN		F	29.00	40
WINGS, V-TYPE, TOM		F	40.00	20
WINGS, V-TYPE, HEN		F	106.00	20
NECKS, TOM	22.00		22.00	80
NECKS, HEN		F	24.00	32
BREASTS, B/S, TOM 3/	188.00		188.00	20
BREASTS, B/S, TOM--FRESH 3/		F	219.84	493
THIGH MEAT				
THIGH MEAT--FRESH		F	75.00	18
BREAST TRIM MEAT		M	122.00	40
SCAPULA MEAT	124.00		124.00	40
TENDERLOINS		F	177.86	70
DESTRAPPED TENDERS		F	182.00	20
DESTRAPPED TENDERS--FRESH		F	215.00	4
WING MEAT WITH SKIN		M	98.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	23.70	152
EXPORT TRADING				
DRUMSTICKS, TOMS	27.75-32.00		29.92	324
WINGS FULL-CUT - TOMS		R	31.00	40
WINGS, V-TYPE, TOM		F	43.33	156
TAILS		F	34.00	160
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	77.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.